

Model-driven Rule-based Mediation in XML Data Exchange

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Outline

- Intro to XML Data Exchange
- FloraMap: Flora2-based XML data transformation
 - Technique: steps and examples
 - Implementation and experiments
- Generic XML Data Exchange Framework
- Related Work
- Conclusions and Future Work

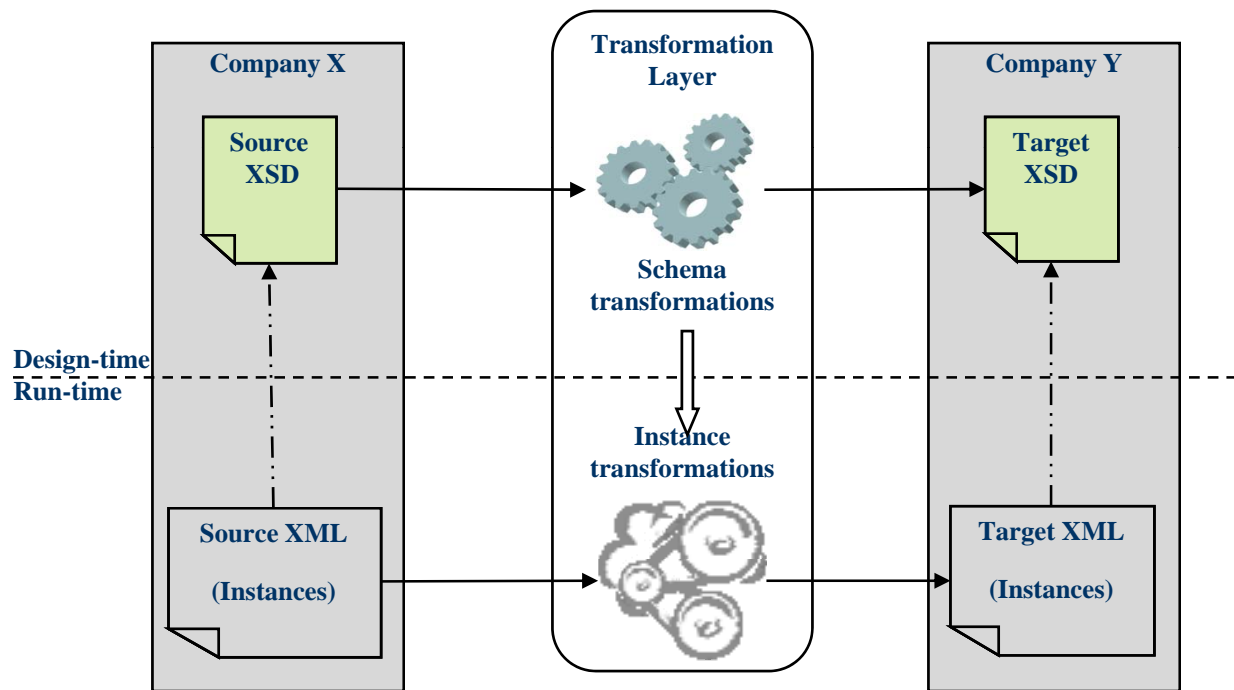
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XML Data Exchange

- Ubiquitous in B2B collaborations
- Need for agile interoperability and scalability in B2B collaborations
 - Automate as much as possible XML data exchange between enterprise systems
- XML data cannot be directly and fully automatically exchanged between B2B systems
 - Lack of standardized XML canonical models or schemas
 - Semantic differences and inconsistencies between conceptual models
- Option: provide techniques and tools to support humans in reconciling the differences and inconsistencies between the data models of the parties involved in a data exchange

Generic XML Data Exchange



Overall Approach

■ Overall Approach

- A lifting mechanism of XML schemas and instances to an object-oriented model
- Use an object oriented rule language/engine as the underlying mechanism for providing an abstract, object-oriented model of XML schemas and instances, as well as for specification and execution of the mappings at the model level

■ Benefits:

- Allow the mappings creator to focus on the semantic, object-oriented model behind the XSD schemas and specify the mappings at a more abstract, semantic level
- Allow both specification and execution of data mappings (i.e. design- and run-time mapping) in a single, unifying framework

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Why Flora2?

<http://flora.sourceforge.net/>

■ Flora2

- Declarative, object-oriented knowledge base language
- Open source programming environment

■ Features:

- Formal logical foundations, semantics
- Frame-based
- Rule-based
- Higher-order
- Declarative treatment of actions, database dynamics
- Powerful introspection: querying schema, rules
- Powerful meta-programming facilities
- Typing, modularization
- Powerful compositional aggregation

Flora2 – Simple examples

Object description:

John[*name* -> 'John Doe', *phones* -> {6313214, 6313214},
children -> {Bob, Mary}]

Mary[*name* -> 'Mary Doe', *phones* -> {2121234, 2121237},
children -> {Anne, Alice}]

ISA hierarchy:

John : Person
Mary : Person
alice : Student

Student :: Person

Type signature:

Person[born => integer,
ageAsOf(integer) => integer,
name => string,
address => string,
children => person].

Rule:

?X : Redcar :- ?X:Car , ?X[color -> red].

Query: John's children who were born when he was 30+ years old:

?- John[born -> ?Y, children -> ?C], C[born -> ?B], ?B > ?Y+30.

Syntax basics:

Object ids:

- Terms like in Prolog – John, abc, f(john,34), Car(red,20000)

IsA hierarchy:

- O:C – object O is a **member** of class C
- C::S – C is a **subclass** of S

Structure (*object-atoms*):

- O [Method -> Value] – invocation of method

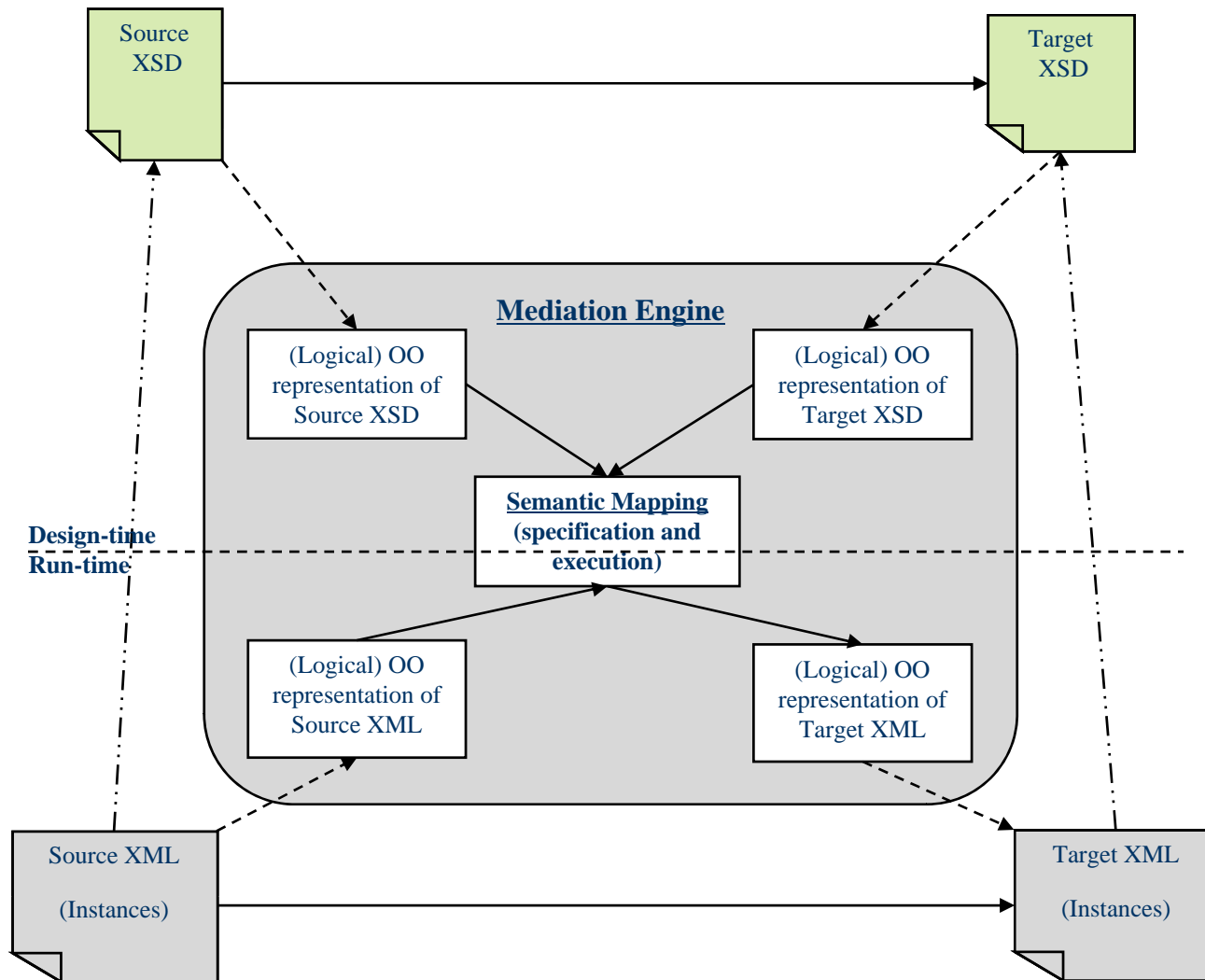
Type (*signature-atoms*):

- Class [Method => Class] – a method signature

Combinations of the above:

- \forall , \wedge , negation, quantifiers

FloraMap – Semantic-based transformation of XML data



Source XSD: Company X

```
<element name="InvoiceCompanyX">
  <complexType>
    <sequence>
      <element name="Bizzsam" type="xs:string"/>
      <element name="Ev" type="xs:string"/>
      <element name="Kanyvho" type="xs:string"/>
      <element name="Bizkelt" type="xs:string"/>
      <element name="city" type="string" minOccurs="0"/>
      <element name="zip" type="int" minOccurs="0"/>
      <element name="street" type="string"
        minOccurs="0"/>
    </sequence>
  </complexType>
</element>
```

Target XSD: Company Y

```
<element name="InvoiceCompanyY">
  <complexType>
    <sequence>
      <element name="InvoiceNumber" type="string"/>
      <element name="AccDate" type="string"/>
      <element name="InvoiceDate" type="string"/>
      <element name="DeliveryAddress" minOccurs="0">
        <complexType>
          <sequence>
            <element name="city" type="string" minOccurs="0"/>
            <element name="zip" type="string" minOccurs="0"/>
            <element name="DoorNo" type="string"
              minOccurs="0"/>
            <element name="street" type="string" minOccurs="0"/>
          </sequence>
        </complexType>
      </element>
    </sequence>
  </complexType>
</element>
```

Mapping rules

InvoiceCompanyX in source is mapped to *InvoiceCompanyY* in target:

1. *Bizzsam* in source is the same as *InvoiceNumber* in target
2. *Bizkelt* in source is the same as *InvoiceDate* in target
3. *city* in source is the same as *DeliveryAddress.city* in target
4. *zip* in source is the same as *DeliveryAddress.zip* in target
5. *street* in source is the same as *DeliveryAddress.street* in target
6. *AccDate* in target is a concatenation of *Ev* in the source, a delimiter, *Kanyvho* in the source, a delimiter, and the string '01', i.e. $AccDate = (Ev+'_'+Kanyvho+'_'+'01')$

Example – XML Data Exchange

Source XML: Company X

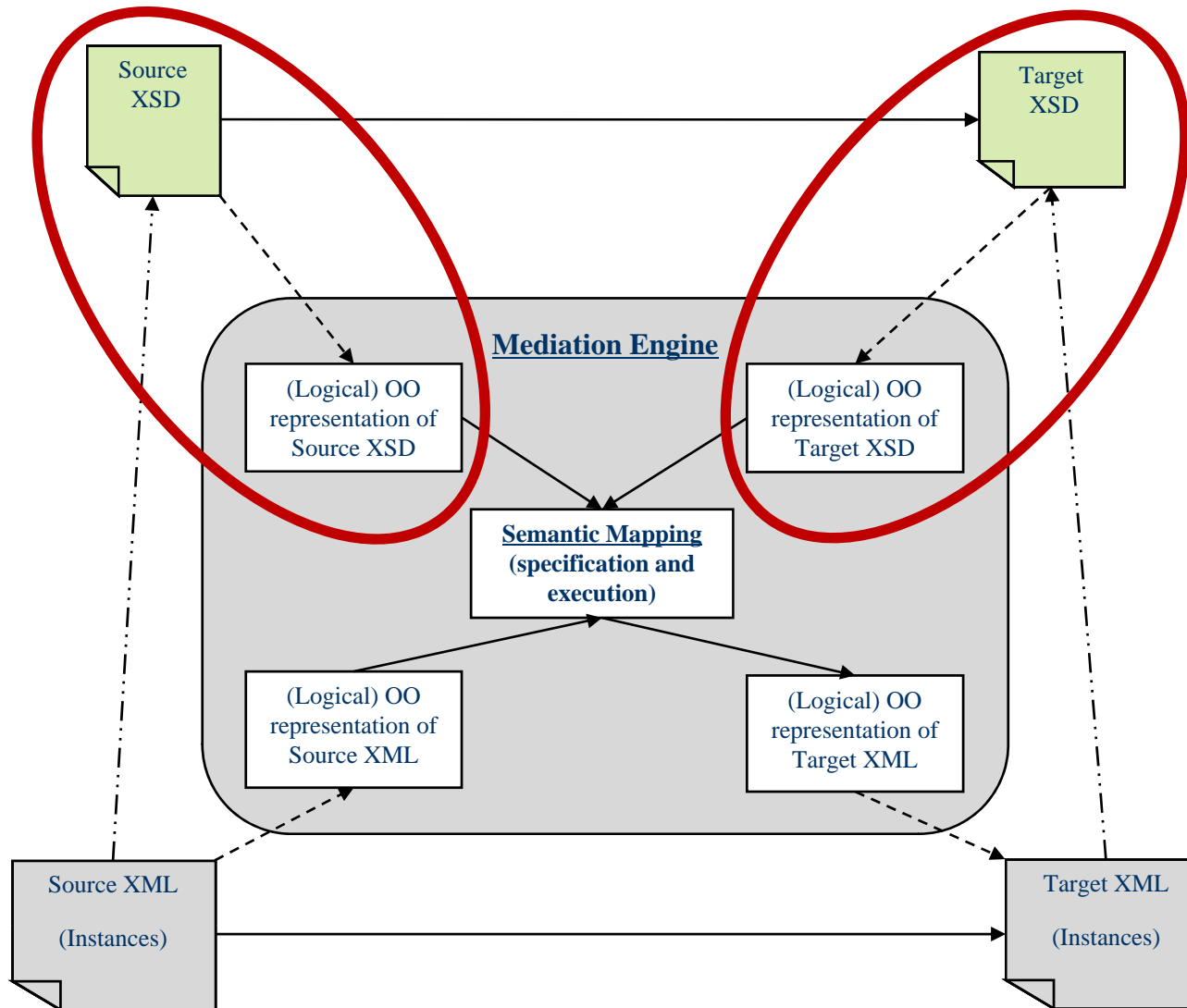
```
<InvoiceCompanyX>
  <Bisztram>I_001</Bisztram>
  <Ev>2010</Ev>
  <Kanyvho>05</Kanyvho>
  <Bizkelt>2010-05-18</Bizkelt>
  <city>Oslo</city>
  <zip>1234</zip>
  <street>First Street</street>
</InvoiceCompanyX>
```



Target XML: Company Y

```
<?xml version="1.0"?>
< InvoiceCompanyY >
  <InvoiceNumber>I_001</InvoiceNumber>
  <AccDate>2010_05_01</AccDate>
  <InvoiceDate>2010-05-18</InvoiceDate>
  <DeliveryAddress>
    <city>Oslo</city>
    <zip>1234</zip>
    <DoorNo> </DoorNo>
    <street>First Street </street>
  </DeliveryAddress>
</ InvoiceCompanyY>
```

XSD to Flora2



XSD to Flora2 mapping

Situation	XSD	Flora2 Abstract (the "clean" conceptual model of the schema, i.e. no XML/XSD assumptions)	Flora2 Special (XML/XSD specific information, needed for generating structure of target instances)
Top-level Element with BaseType	<code><Element name="name" type="string"/></code>	name[name {1:1} *=>string].	
Top-level Element with ComplexType	<pre> <Element name="name"> <ComplexType> <Sequence> <Element name="firstname" type="string"/> <Element name="lastname" type="string"/> </Sequence> </ComplexType> </Element> </pre>	<pre> name[firstname {1:1} *=>string]. name[lastname {1:1} *=> string]. </pre>	<pre> Elements[name->firstname]. Elements[name->lastname]. Sequences[name->[firstname,lastname]]. </pre>
Top-level Element with SimpleType	<pre> <Attribute name="age"> <SimpleType> <restriction base="int"> <maxInclusive value="200"/> </restriction> </SimpleType> </Attribute > </pre>	<pre> age[base {1:1} *=>int]. age[maxInclusive->'200']. </pre>	
Top-level Attribute with BaseType	<code><Attribute name="age" type="integer"/></code>	age[age {1:1} *=>integer].	
Top-level Attribute with SimpleType	<pre> <Attribute name="age"> <SimpleType> <restriction base="int"> <maxInclusive value="200"/> <minInclusive value="0"/> </restriction> </SimpleType> </Attribute > </pre>	<pre> age[base {1:1} *=>int]. age[maxInclusive->'200']. age[minInclusive->'0']. </pre>	

XSD to Flora2 mapping (cont')

Situation	XSD	Flora2 Abstract	Flora2 Special
Top-level ComplexType	<pre><ComplexType type="nameType"> <Sequence> <Element name="firstname" type="string"> <Element name="lastname" type="string"> </Sequence> </ComplexType></pre>	<pre>nameType[firstname {1:1} *=>string]. nameType[lastname {1:1} *=>string].</pre>	<pre>Elements[nameType->firstname]. Elements[nameType->lastname]. Sequences[nameType->[firstname, lastname]].</pre>
Top-level SimpleType	<pre><SimpleType name='nameType'> <restriction base="string"> <enumeration value="A"> <enumeration value="B"> </restriction> </SimpleType></pre>	<pre>nameType[base {1:1} *=>string]. nameType[Enumeration->'A']. nameType[Enumeration->'B'].</pre>	
Top-level Group	<pre><group name="nameGroup"> <sequence> <element name="firstname" type="string"/> <element ref="lastname"/> </sequence> </group></pre>	<pre>nameGroup[firstname {1:1} *=>string]. nameGroup[lastname*=> lastname].</pre>	<pre>Groups[nameGroup->nameGroup] Elements[nameGroup->fristname]. Elements[nameGroup->lastname]. Sequences[nameGroup - >[firstname,lastname]].</pre>
Top-level AttributeGroup	<pre><attributeGroup name="IdentifyGroup"> <attribute name="job" type="string"/> <attribute ref="title"/> </attributeGroup ></pre>	<pre>IdentifyGroup [job {1:1} *=>string]. IdentifyGroup [title {1:1} *=>title].</pre>	<pre>attributeGroups[IdentifyGroup -> IdentifyGroup]. Attributes[IdentifyGroup -> job]. Attributes[IdentifyGroup -> title].</pre>
Include	<pre><include schemaLocation="person.xsd"/></pre>	<pre>#include "path/person_ Abstract.flr"</pre>	<pre>#include "path/person_Special.flr"</pre>

XSD to Flora2 mapping (cont')

Situation	XSD	Flora2 Abstract	Flora2 Special
Sequence ,Choice, All	<pre><Element name="name"> <ComplexType> <Sequence> <Element name="firstname" type="string"> <Choice> <Element name="title" type="string"> <Element name="job" type="string"> </Choice> <Sequence> </ComplexType> </Element></pre>	<pre>name[firstname {1:1} *=> string]. name[title {1:1} *=> string]. name[job {1:1} *=> string].</pre>	<pre>Elements[name->firstname]. Elements[name->title]. Elements[name->job]. Sequences[name->[firstname, Sub_name3]]. Choices[Sub_name3->[title,job]].</pre>
Extension (simplecontent, complexcontent)	<pre><ComplexType name="nameType"> <simpleContent> <extension base="PersonNameType"> <attribute name="title" type="string"/> </extension> </simpleContent> </ComplexType></pre>	<pre>name :: PersonNameType. nameType [title {1:1} *=> string].</pre>	<pre>Attribute[nameType->title].</pre>

XSD to Flora2 mapping (cont')

- XSD import to Flora2 import
 - Import namespace in XSD
 - ['filename_Abstract.flr']>>namespace] in Flora2 abstract file
 - ['filename_Special.flr']>>namespace] in Flora2 special file
 - Keep the element name and replace the ":" with "_" in the type

XSD Import	Flora2 Abstract	Flora2 Special
<pre> <schema xmlns:ccts="abcd"> <import namespace="abcd" schemaLocation="../Information.xsd"/> <element name="person"> <complexType> <sequence> <element name="name" type="ccts:nameType"/> <element ref="ccts:age"/> <element name="work"> <complexType> <simpleContent> <extension base="ccts:workType"/> </simpleContent> </complexType> </element> </sequence> </complexType> </element> </schema> </pre>	<pre> ?- ['path/Information_Abstract.flr']>>ccts] person[name {1:1} *=> ccts_nameType]. person['ccts:age' {1:1} *=> ccts_age]. person[work {1:1} *=> personwork]. personwork['ccts:workType' {1:1} *=> ccts_workType]. </pre>	<pre> ?- ['path/Information_Special.flr']>>ccts] Elements[person -> name]. Elements[person -> 'ccts:age']. Elements[person -> work]. </pre>

Example

Source XSD: Company X

```
<xs:element name="InvoiceCompanyX">
  <xs:complexType>
    <xs:sequence>
      <xs:element name="Bizszam" type="xs:string"/>
      <xs:element name="Ev" type="xs:string"/>
      <xs:element name="Kanyvho" type="xs:string"/>
      <xs:element name="Bizkelt" type="xs:string"/>
      <xs:element name="city" type="xs:string"
        minOccurs="0"/>
      <xs:element name="zip" type="xs:int"
        minOccurs="0"/>
      <xs:element name="street" type="xs:string"
        minOccurs="0"/>
    </xs:sequence>
  </xs:complexType>
</xs:element>
```

Flora2 Abstract: Company X

```
Namespace[value->'xs:'].
InvoiceCompanyX [Bizszam{ 1:1 }*=>'xs:string'].
InvoiceCompanyX [Ev{ 1:1 }*=>'xs:string'].
InvoiceCompanyX [Kanyvho{ 1:1 }*=>'xs:string'].
InvoiceCompanyX [Bizkelt{ 1:1 }*=>'xs:string'].
InvoiceCompanyX [city{ 0:* }*=>'xs:string'].
InvoiceCompanyX [zip{ 0:* }*=>'xs:int'].
InvoiceCompanyX [street{ 0:* }*=>'xs:string'].
```

Flora2 Special: Company X

```
Sequences[InvoiceCompanyX ->['Bizszam','Ev',
'Kanyvho','Bizkelt','city','zip','street']].
Elements[InvoiceCompanyX ->Bizszam].
Elements[InvoiceCompanyX ->Ev].
Elements[InvoiceCompanyX ->Kanyvho].
Elements[InvoiceCompanyX ->Bizkelt].
Elements[InvoiceCompanyX ->city].
Elements[InvoiceCompanyX ->zip].
Elements[InvoiceCompanyX ->street].
```

Example

Target XSD: Company Y

```
<xs:element name="InvoiceCompanyY">
  <xs:complexType>
    <xs:sequence>
      <xs:element name="InvoiceNumber" type="xs:string"/>
      <xs:element name="AccDate" type="xs:string"/>
      <xs:element name="InvoiceDate" type="xs:string"/>
      <xs:element name="DeliveryAddress" minOccurs="0">
        <xs:complexType>
          <xs:sequence>
            <xs:element name="city" type="xs:string"
              minOccurs="0"/>
            <xs:element name="zip" type="xs:string"
              minOccurs="0"/>
            <xs:element name="DoorNo" type="xs:string"
              minOccurs="0"/>
            <xs:element name="street" type="xs:string"
              minOccurs="0"/>
          </xs:sequence>
        </xs:complexType>
      </xs:element>
    </xs:sequence>
  </xs:complexType>
</xs:element>
```

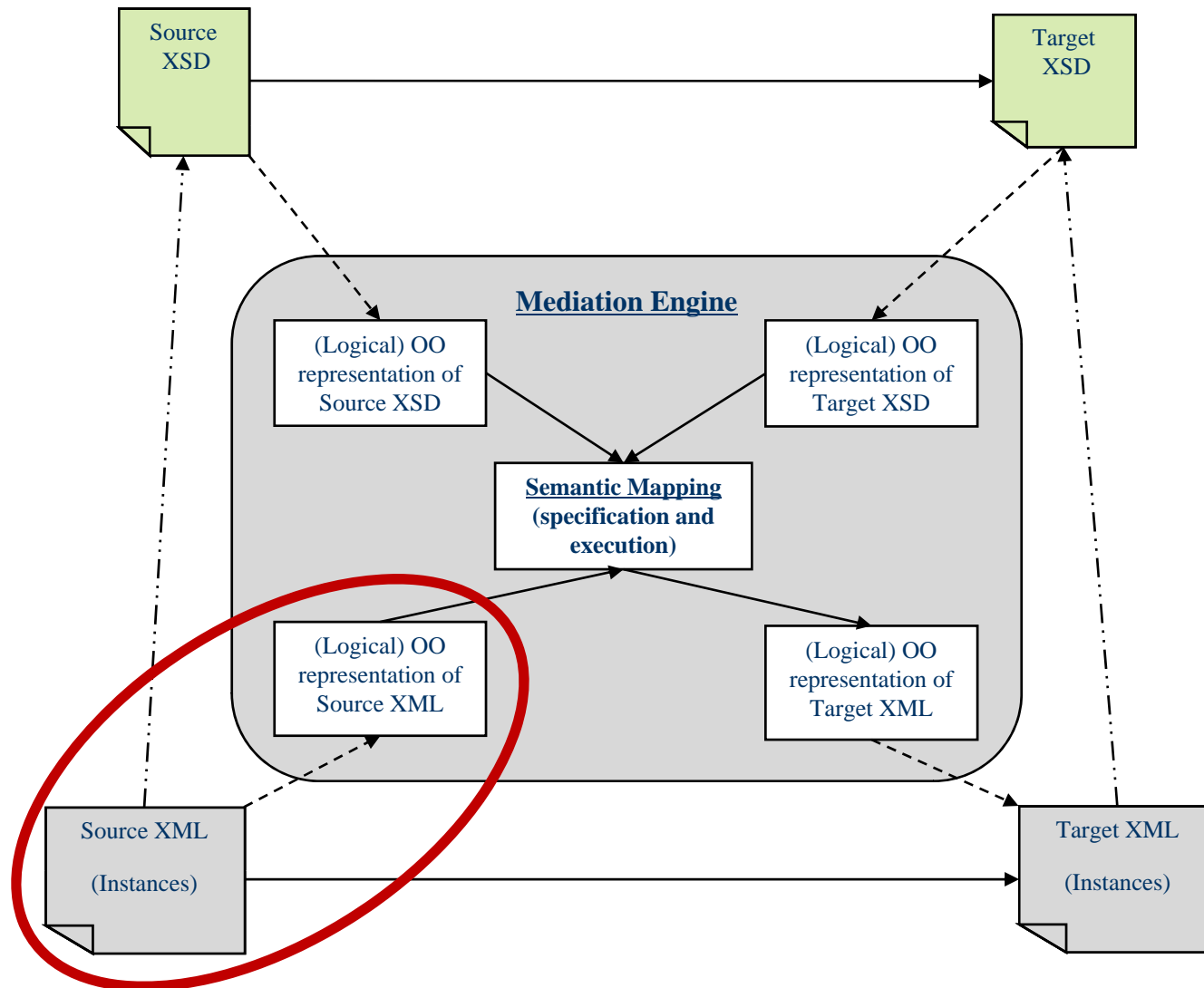
Flora2 Abstract: Company Y

```
Namespace[value->'xs:'].
YInvoice[DocumentNumber{1:1}*=>'xs:string'].
YInvoice[DocumentDate{1:1}*=>'xs:string'].
YInvoice[InvoiceDate{1:1}*=>'xs:string'].
YInvoice[DeliveryAddress{1:1}*=>YInvoiceDeliveryAddress]
YInvoiceDeliveryAddress[city{1:1}*=>'xs:string'].
YInvoiceDeliveryAddress[country{1:1}*=>'xs:string'].
YInvoiceDeliveryAddress[zip{1:1}*=>'xs:string'].
YInvoiceDeliveryAddress[DoorNumber{1:1}*=>'xs:string'].
YInvoiceDeliveryAddress[StreetNumber{1:1}*=>'xs:string'].
```

Flora2 Special: Company Y

```
Sequences[LogoInvoice->['DocumentNumber','DocumentDate',
'InvoiceDate','DeliveryAddress','TheOrderEnd']].
Elements[YInvoice->DocumentNumber].
Elements[YInvoice->DocumentDate].
Elements[YInvoice->InvoiceDate].
Elements[YInvoice->DeliveryAddress].
Sequences[YInvoiceDeliveryAddress->['city','country','zip',
'DoorNumber','StreetNumber','TheOrderEnd']].
Elements[YInvoiceDeliveryAddress->city].
Elements[YInvoiceDeliveryAddress->country].
Elements[YInvoiceDeliveryAddress->zip].
Elements[YInvoiceDeliveryAddress->DoorNumber].
Elements[YInvoiceDeliveryAddress->StreetNumber].
```

XML source to Flora2



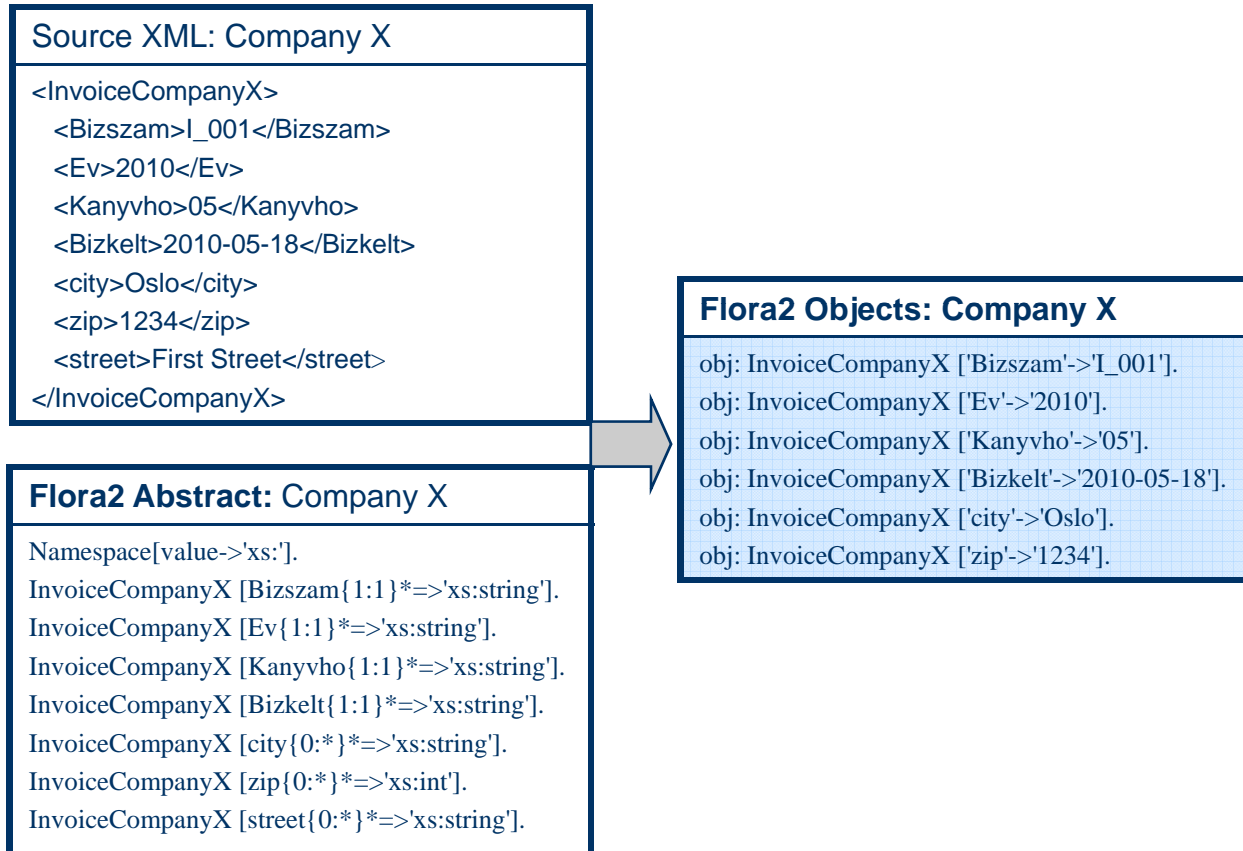
XML source instances to Flora2 objects

Steps:

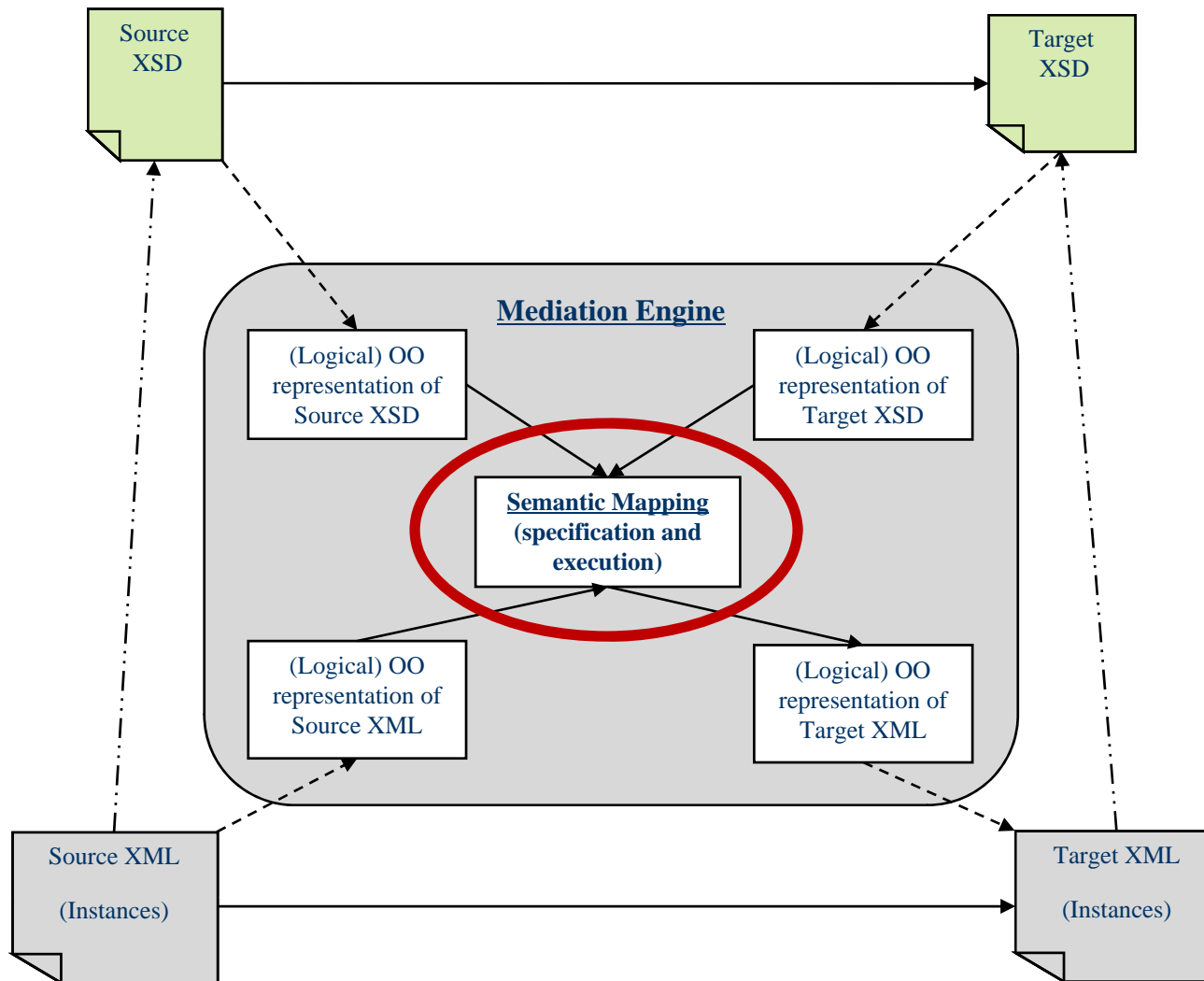
- XML instance file loaded in Flora2, resulting in a Flora2 tree
- Flora2 abstract source file loaded in Flora2
- Generate the Flora2 object structure according to the Flora2 abstract and query the value from Flora2 tree
 - Object names are constructed by concatenating “obj_” + a unique number (e.g. 1_1_2) generated from the unique location in the tree

XML instance (person.xml)	Flora2 tree	Flora2 objects
<pre> <person> <name> <firstname>Dumitru</firstname> <lastname>Roman</lastname> </name> <age>30</age> <address>Oslo, Norway</address> </person> </pre>		<pre> obj_:person[name->{obj_1}]. obj_1:personname[firstname->' Dumitru ']. obj_1:personname[lastname->' Roman']. obj_:person[age->30]. obj_:person[address->' Oslo, Norway']. </pre>

Example



Semantic Mapping



Example

(design time)

Schema Mapping Rules: CompanyX2CompanyY

```

OneToOne([InvoiceCompanyX],[ InvoiceCompanyY]).
OneToOne([InvoiceCompanyX,Bizzsam],[ InvoiceCompanyY,InvoiceNumber ]).
OneToOne([InvoiceCompanyX,Bizkelt],[InvoiceCompanyY,InvoiceDate ]).
OneToOne([InvoiceCompanyX,City],[InvoiceCompanyY,DeliveryAddress, city]).
OneToOne([InvoiceCompanyX,Zip],[InvoiceCompanyY,DeliveryAddress, zip]).
OneToOne([InvoiceCompanyX,Street],[InvoiceCompanyY,DeliveryAddress, stree]).
ManyToOne([[InvoiceCompanyX,Ev],['_'],[InvoiceCompanyX,KANYVHO],['_','01'],[InvoiceCompanyY, AccDate]).
  
```

Flora2 Abstract: Company X

```

Namespace[value->'xs:'].
InvoiceCompanyX [Bizzsam{1:1}*=>'xs:string'].
InvoiceCompanyX [Ev{1:1}*=>'xs:string'].
InvoiceCompanyX [Kanyvho{1:1}*=>'xs:string'].
InvoiceCompanyX [Bizkelt{1:1}*=>'xs:string'].
InvoiceCompanyX [city{0:*}*=>'xs:string'].
InvoiceCompanyX [zip{0:*}*=>'xs:int'].
InvoiceCompanyX [street{0:*}*=>'xs:string'].
  
```

Flora2 Abstract: Company Y

```

Namespace[value->'xs:'].
YInvoice[DocumentNumber{1:1}*=>'xs:string'].
YInvoice[DocumentDate{1:1}*=>'xs:string'].
YInvoice[InvoiceDate{1:1}*=>'xs:string'].
YInvoice[DeliveryAddress{1:1}*=>YInvoiceDeliveryAddress]
YInvoiceDeliveryAddress[city{1:1}*=>'xs:string'].
YInvoiceDeliveryAddress[country{1:1}*=>'xs:string'].
YInvoiceDeliveryAddress[zip{1:1}*=>'xs:string'].
YInvoiceDeliveryAddress[DoorNumber{1:1}*=>'xs:string'].
YInvoiceDeliveryAddress[StreetNumber{1:1}*=>'xs:string'].
  
```

Executable Mapping Rules:CompanyX2Company Y

```

?- ['InvoiceCompanyX.flr'>>SourceInstances].
?-?h: CompanyX@SourceInstances,newoid{?t},newoid{?t_4},
insert{ ?t: InvoiceCompany Y[InvoiceNumber->?t_1],
      ?t: InvoiceCompany Y [AccDate->?t_2],
      ?t: InvoiceCompany Y [InvoiceDate->?t_3],
      ?t: InvoiceCompany Y [DeliveryAddress->?t_4],
      ?t_4: InvoiceCompany YDeliveryAddress[city->?t_4_1],
      ?t_4: InvoiceCompany YDeliveryAddress[zip->?t_4_2],
      ?t_4: InvoiceCompany YDeliveryAddress[street->?t_4_4]
      |
      ?t_1=?h.Bizzsam@SourceInstances,
      flora_concat_items([?h.Ev@SourceInstances,_,
      ?h.Kanyvho@SourceInstances,_01],?t_2)@_plg(flrporting),
      ?t_3=?h.Bizkelt@SourceInstances,
      ?t_4_1=?h.city@SourceInstances,
      ?t_4_2=?h.zip@SourceInstances,
      ?t_4_4=?h.street@SourceInstances}.
  
```


Example

(run time)

Executable Mapping Rules:CompanyX2Company Y

```
?- ['InvoiceCompanyX.flr'>>SourceInstances].
?-?h: CompanyX@SourceInstances,newoid{?t},newoid{?t_4},
insert{ ?t: InvoiceCompanyY[InvoiceNumber->?t_1],
      ?t: InvoiceCompanyY [AccDate->?t_2],
      ?t: InvoiceCompanyY [InvoiceDate->?t_3],
      ?t: InvoiceCompanyY [DeliveryAddress->?t_4],
      ?t_4: InvoiceCompanyYDeliveryAddress[city->?t_4_1],
      ?t_4: InvoiceCompanyYDeliveryAddress[zip->?t_4_2],
      ?t_4: InvoiceCompanyYDeliveryAddress[street->?t_4_4]
      |
      ?t_1=?h.Bizsam@SourceInstances,
      flora_concat_items([?h.Ev@SourceInstances,_,
        ?h.Kanyvho@SourceInstances,_01],?t_2)@_plg(flrporting),
      ?t_3=?h.Bizkelt@SourceInstances,
      ?t_4_1=?h.city@SourceInstances,
      ?t_4_2=?h.zip@SourceInstances,
      ?t_4_4=?h.street@SourceInstanc}.
```

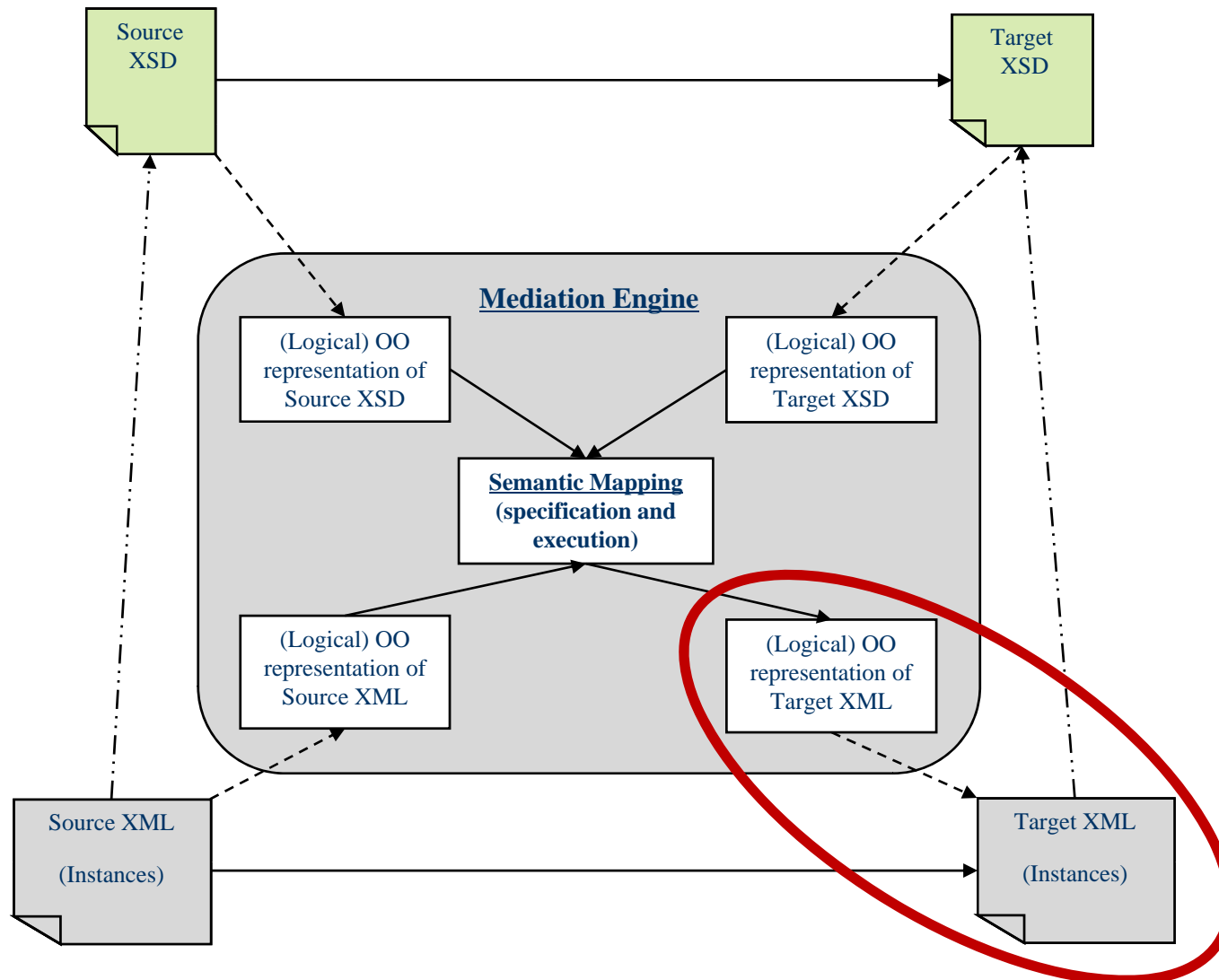
Flora2 Objects: Company X

```
obj: InvoiceCompanyX ['Bizsam'->'I_001'].
obj: InvoiceCompanyX ['Ev'->'2010'].
obj: InvoiceCompanyX ['Kanyvho'->'05'].
obj: InvoiceCompanyX ['Bizkelt'->'2010-05-18'].
obj: InvoiceCompanyX ['city'->'Oslo'].
obj: InvoiceCompanyX ['zip'->'1234'].
obj: InvoiceCompanyX ['street'->'First Street'].
```

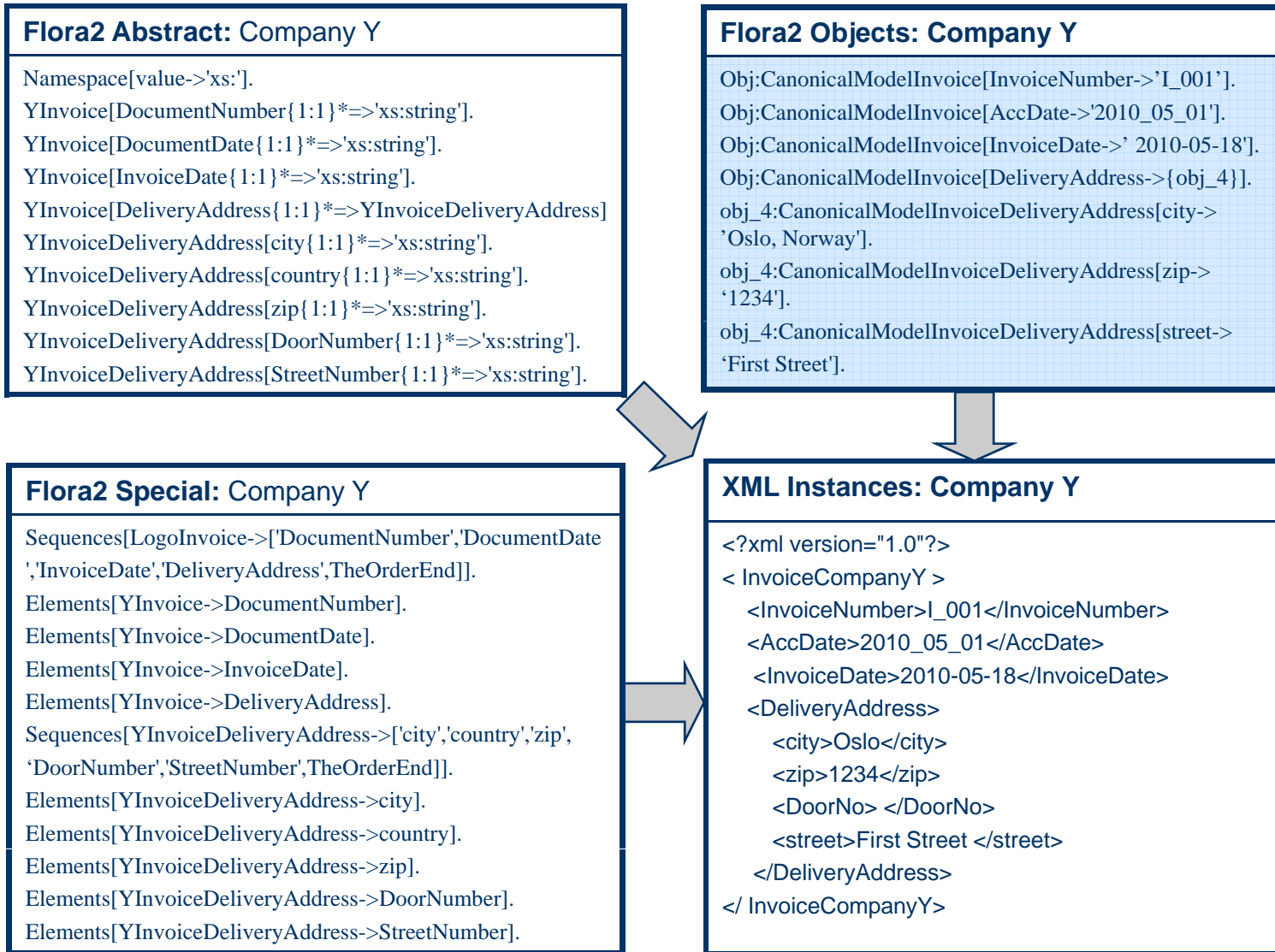
Flora2 Objects : Company Y

```
Obj:CanonicalModelInvoice[InvoiceNumber->'I_001'].
Obj:CanonicalModelInvoice[AccDate->'2010_05_01'].
Obj:CanonicalModelInvoice[InvoiceDate->' 2010-05-18'].
Obj:CanonicalModelInvoice[DeliveryAddress->{obj_4}].
obj_4:CanonicalModelInvoiceDeliveryAddress[city->'Oslo,
Norway'].
obj_4:CanonicalModelInvoiceDeliveryAddress[zip->'1234'].
obj_4:CanonicalModelInvoiceDeliveryAddress[street->
'First Street'].
```

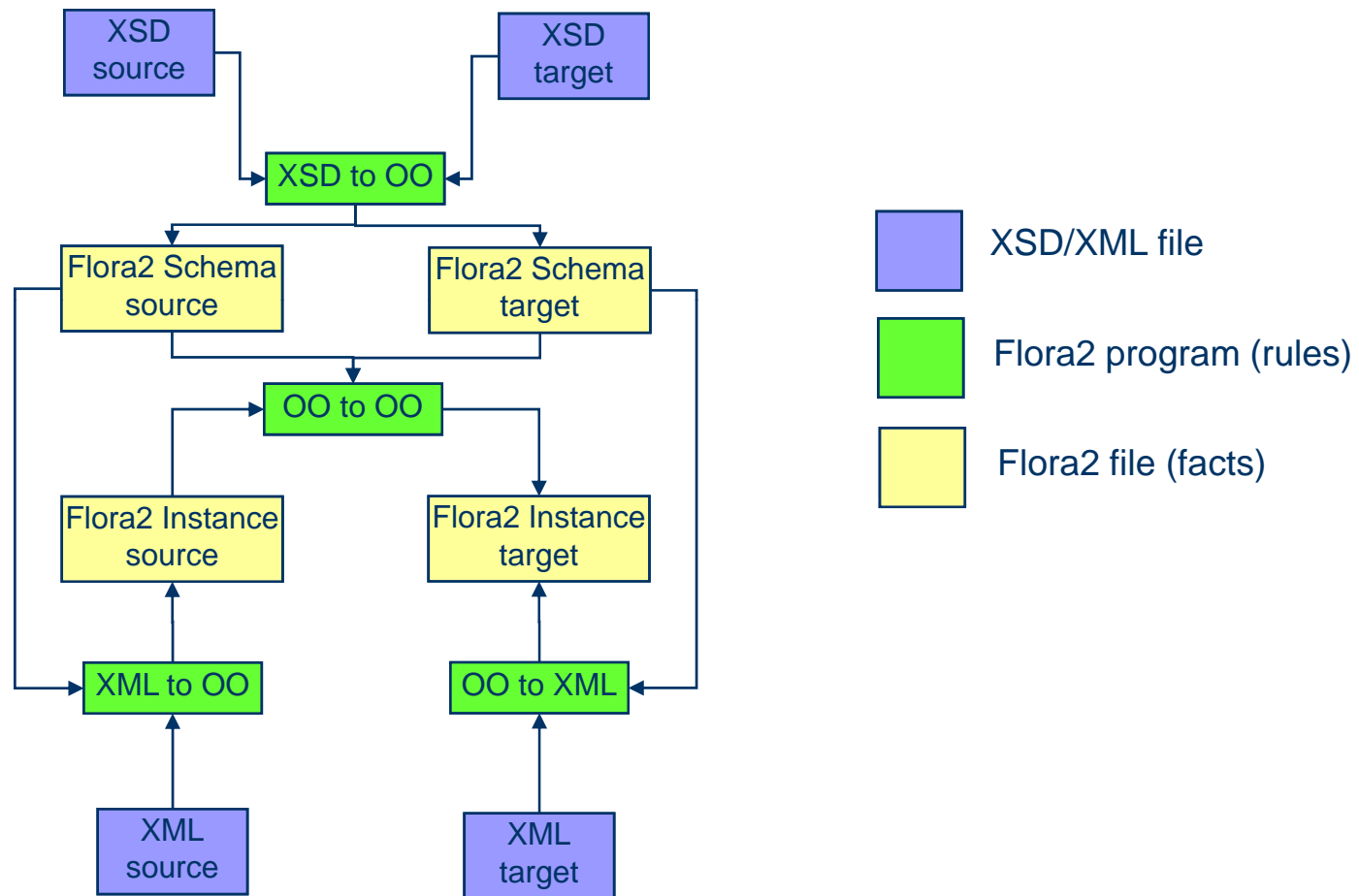
Flora2 target objects to XML target instances



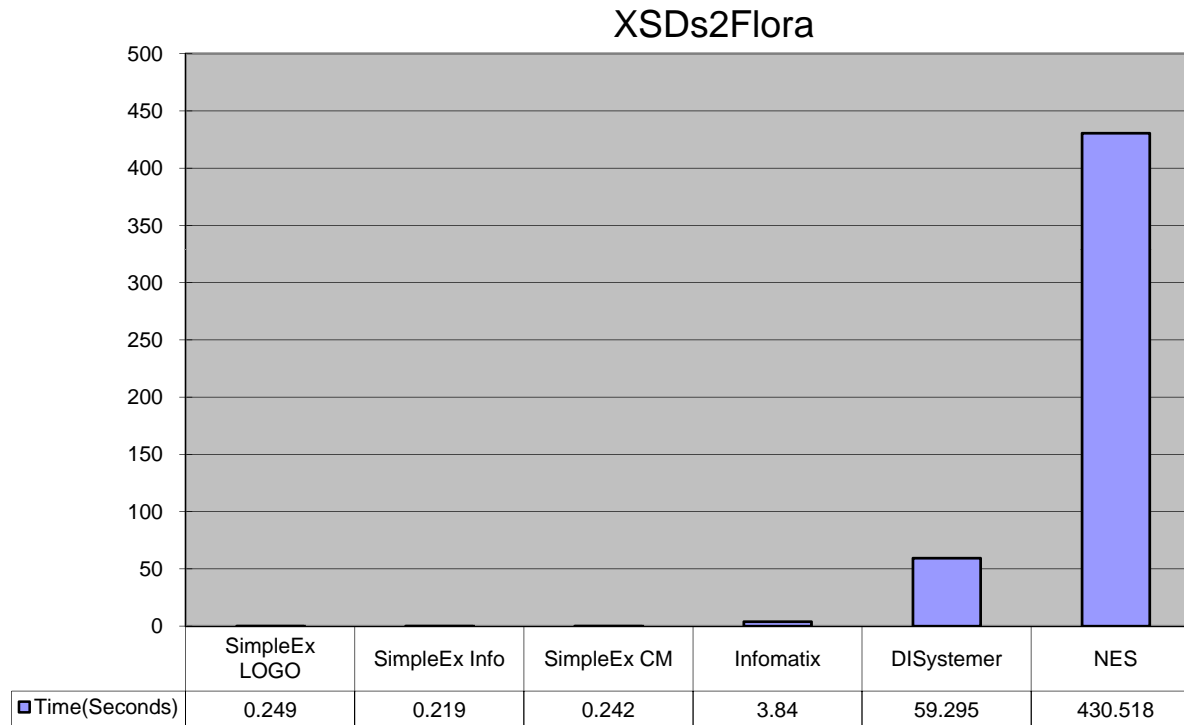
Example



Implementation in Flora2

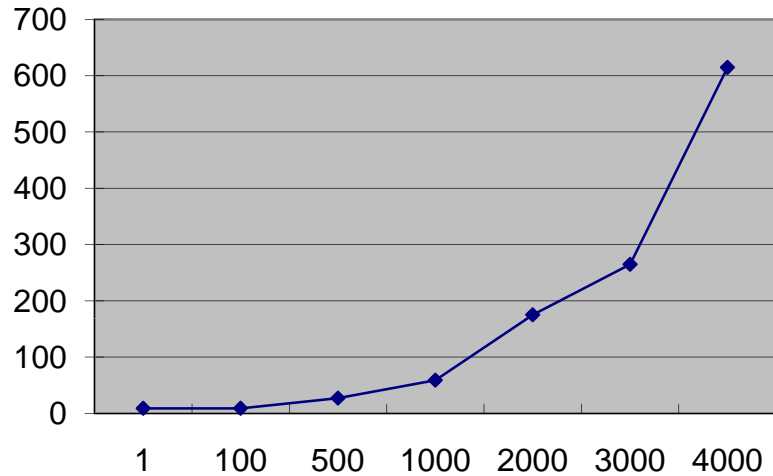


Experiment: XSDs to Flora

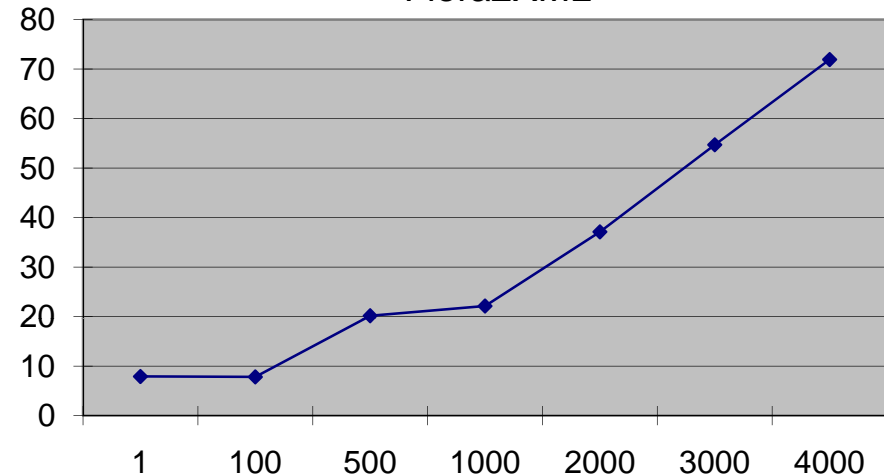


Experiment: Complete mapping

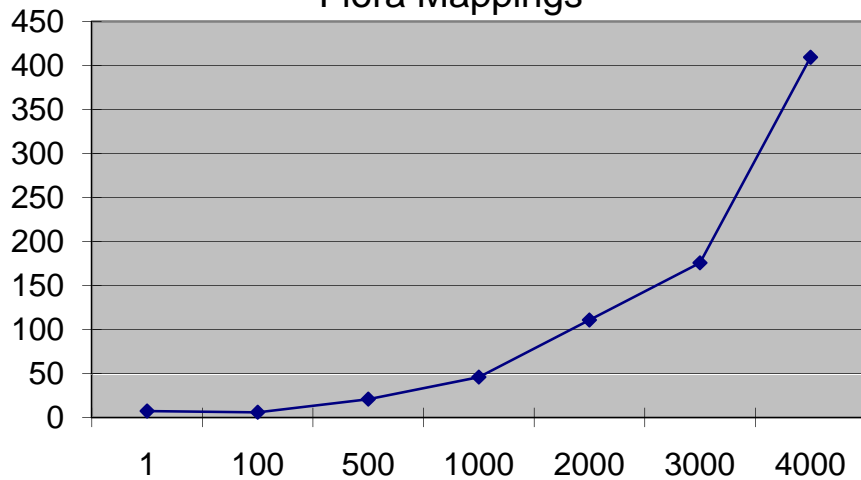
XMLs2Flora



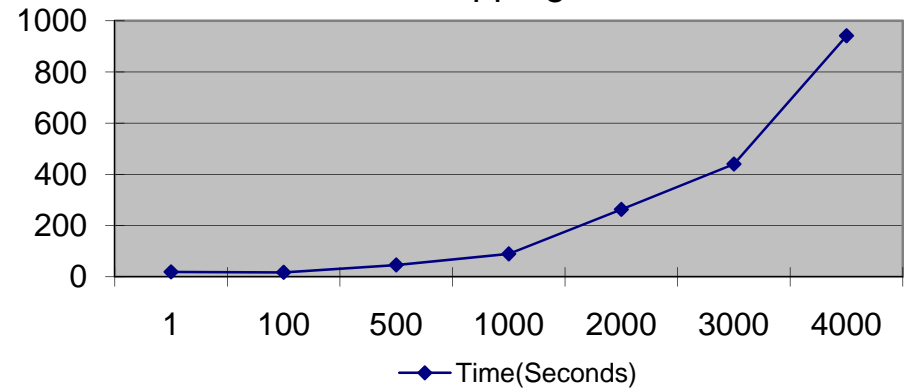
Flora2XML



Flora Mappings



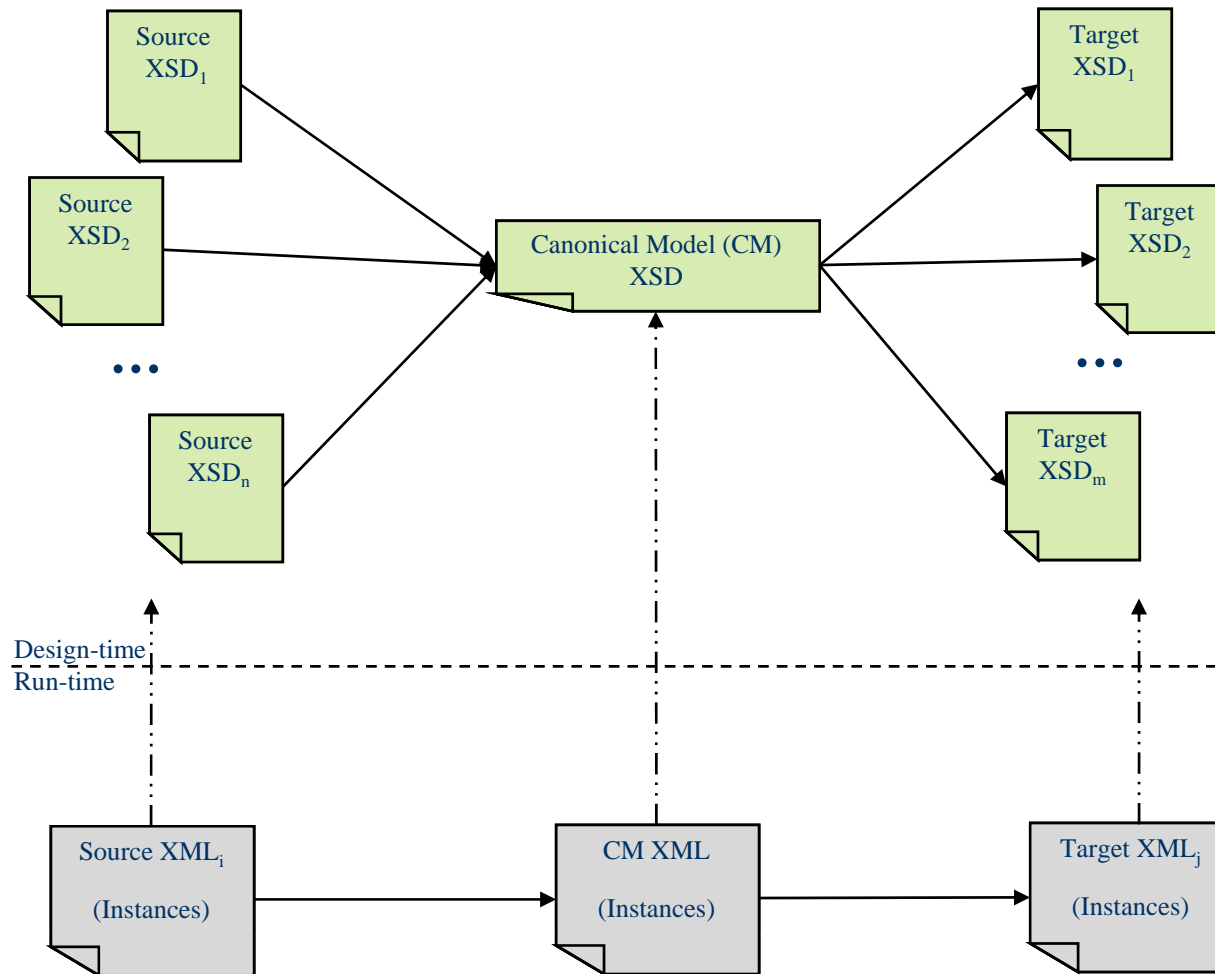
Total Mapping Time



Outline

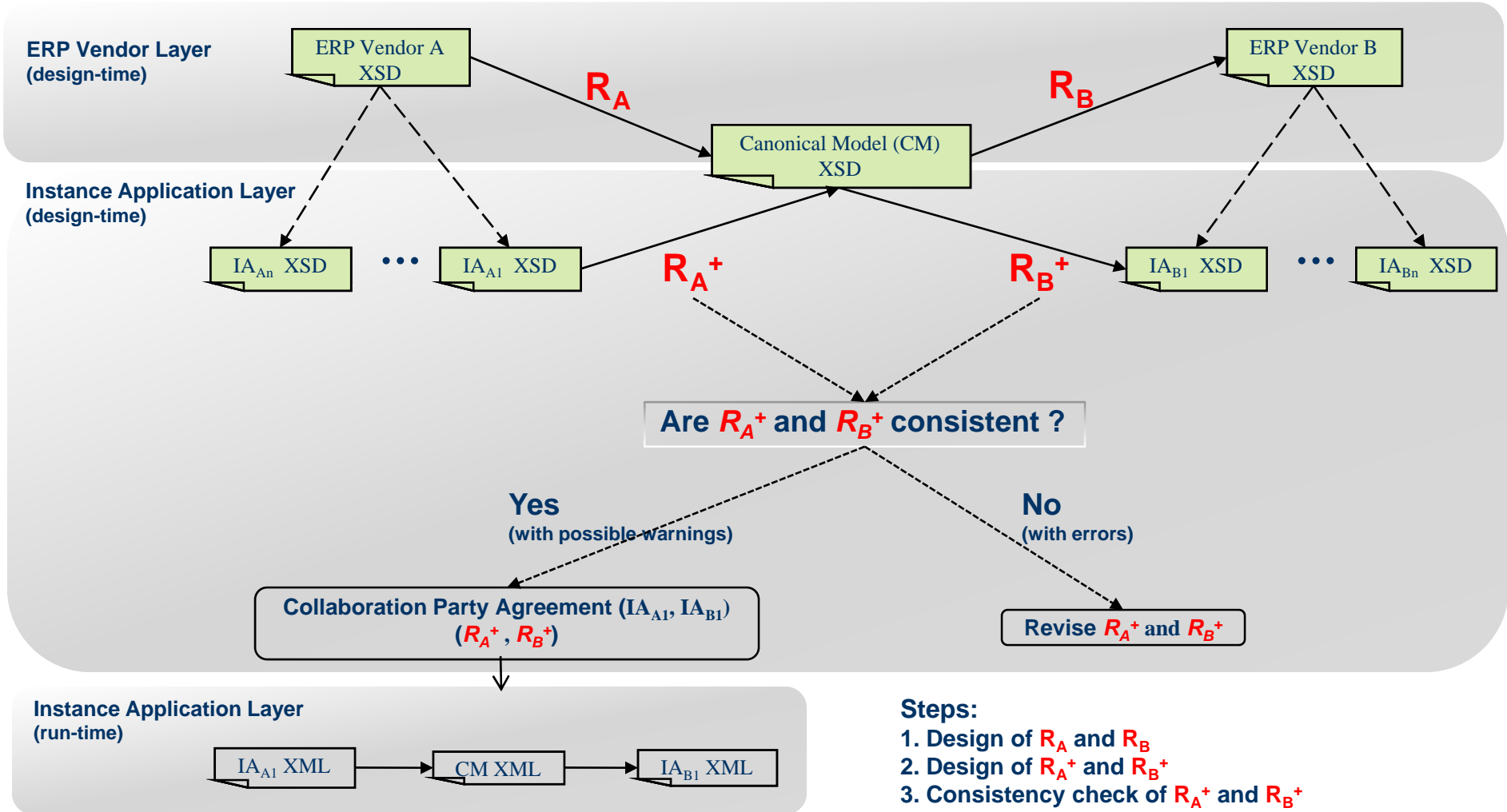
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- **Generic XML Data Exchange Framework**
- Related Work
- Conclusions and Future Work

Generic M-N desing- and run-time XML data transformation



XML data transformation in B2B – Overview

(General scenario)

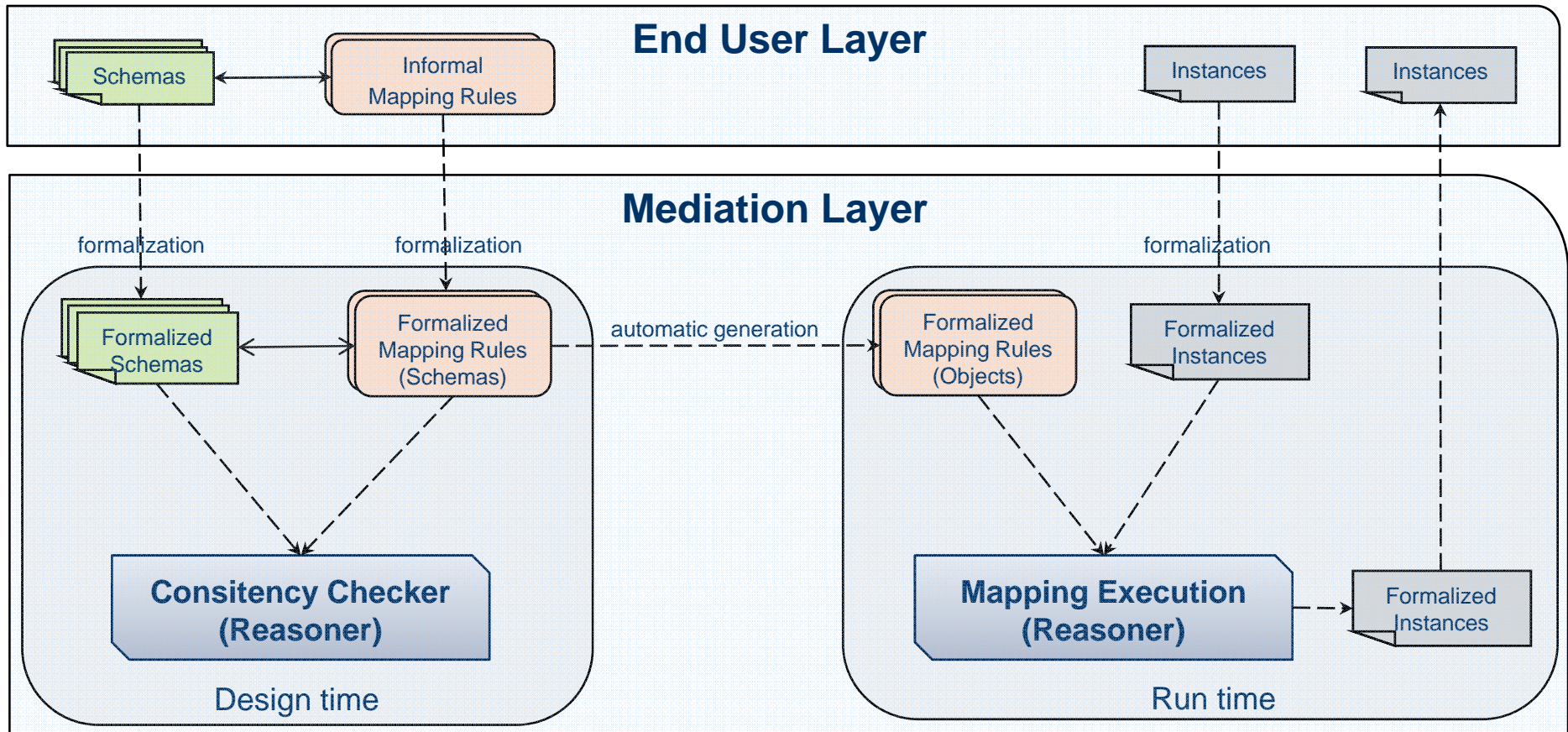


Steps:

1. Design of R_A and R_B
2. Design of R_A^+ and R_B^+
3. Consistency check of R_A^+ and R_B^+
 - a) If inconsistent, revise R_A^+ and/or R_B^+
 - b) else, run-time transformation

R_x – mapping rules at the ERP Vendor Layer
 R_x^+ – mapping rules at the Instance Application Layer

Generic Mapping Framework



Outline

- Intro to XML Data Exchange
- FloraMap: Flora2-based XML data transformation
 - Technique: steps and examples
 - Implementation and experiments
- Generic XML Data Exchange Framework
- **Related Work**
- Conclusions and Future Work

Areas of Related Work

- Object-oriented representations of XML/XSD
- MDE model transformations
- The use of rule-based logical systems for data mapping/exchange hasn't been yet widely investigated in the community

Outline

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Conclusions and Future Work

- FloraMap – promising technique for XML data exchange
 - Allows both specification and execution of data mappings in a single, unifying framework
 - End-to-end solution to the problem of XML data exchange
- Planned extensions:
 - End-to-end mappings between multiple sources and multiple targets
 - Consistency checking
 - Inclusion of other types of schemas (not only XSDs)
 - (Semi-)Automated generation of executable mapping rules

Thank you!

Q&A

